BOSTON MUTUAL LIFE INSURANCE COMPANY

120 ROYALL STREET • CANTON, MASSACHUSETTS 02021 • 800-669-2668

Authorization for Release of Health-Related Information To BOSTON MUTUAL LIFE INSURANCE COMPANY

(This authorization complies with HIPAA and CA Code)

Name of *(Proposed)* Insured/Patient/Claimant *(please print)* _____ Date of Birth ___/___/___

Name of Second *(Proposed)* Insured/Patient/Claimant *(please print)* _____ Date of Birth ___/___/___

I authorize any health plan, physician, health care professional, hospital, clinic, laboratory, pharmacy, medical facility, or other health care provider ("Providers") that has provided payment, treatment or services to the person named above, or on such person's behalf, **to disclose the entire medical record and any other protected health information concerning such person to the Boston Mutual Life Insurance Company (BML), its employees, representatives and reinsurers.** This includes information on the diagnosis or treatment of Acquired Immune Deficiency Syndrome (AIDS) and sexually transmitted diseases, but not HIV testing. This also includes information on the diagnosis and treatment of mental illness and the use of alcohol, drugs, and tobacco, **but excludes psychotherapy notes.**

By my signature below, **I acknowledge that any agreements such person has made to restrict protected health information do not apply to this authorization,** and I instruct any physician, health care professional, hospital, clinic, medical facility, or other health care provider to release and disclose the entire medical record without restriction.

This protected health information is to be disclosed under this Authorization so that BML may: 1) underwrite an application for coverage, make eligibility, risk rating, policy issuance and enrollment determinations; 2) obtain reinsurance; 3) administer claims and determine or fulfill responsibility for coverage and provision of benefits; 4) administer coverage; and 5) conduct other legally permissible activities that relate to any coverage such person named above has or has applied for with BML.

This authorization shall remain in force for 24 months following the date of my signature below, and a copy of this authorization is as valid as the original. I understand that **I have the right to revoke this authorization in writing,** at any time, by sending a written request for revocation to BML at 120 Royall Street, Canton, MA 02021, Attention: Privacy Officer. I understand that a revocation is not effective to the extent that any of the Providers have relied on this Authorization or to the extent that BML has a legal right to contest a claim under an insurance policy or to contest the policy itself. **I understand that any information that is disclosed pursuant to this authorization may be redisclosed and is no longer covered by federal rules governing privacy and confidentiality of health information.**

I understand that the Providers may not refuse to provide treatment or payment for health care services if I refuse to sign this authorization. **I further understand that if I refuse to sign this authorization to release complete medical records, BML may not be able to process an application for coverage, or if coverage has been issued may not be able to make any benefit payments.** I acknowledge that I have received a copy of BML's Notice of Information of Privacy Practices. I have read this authorization and understand that I or my authorized representative can receive a copy of it.

- Signature of Proposed Insured/Patient/Claimant or Personal Representative

_____ Signature and Date

- Description of Personal Representative's Authority or Relationship to Proposed Insured/Patient/Claimant _____

▶ DESIGNATION OF AUTHORIZED PERSONAL REPRESENTATIVE

I, the undersigned, designate: Please select one:

____ The beneficiary(ies) of this Boston Mutual Life Insurance Company policy

OR

____ My authorized personal representative _____ *(name)*

who upon my death, may authorize the release of and may review all Protected Health Information relating to a claim against this policy. This designation will be void if I otherwise appoint another authorized personal representative.

Signature of Insured _____ Date _____

- Signature of Second Proposed Insured/Patient/Claimant or Personal Representative

_____ Signature and Date

- Description of Personal Representative's Authority or Relationship to Second Proposed Insured/Patient/Claimant _____

▶ DESIGNATION OF AUTHORIZED PERSONAL REPRESENTATIVE

I the undersigned second insured designate: Please select one:

____ The beneficiary(ies) of this Boston Mutual Life Insurance Company policy

OR

____ My authorized personal representative _____ *(name)*

who upon my death, may authorize the release of and may review all Protected Health Information relating to a claim against this policy. This designation will be void if I otherwise appoint another authorized personal representative.

Signature of Second Insured _____ Date _____