



**EVIDENCE OF INSURABILITY FORM FOR GROUP INSURANCE**

To be completed for all proposed insureds who are applying for more than the guaranteed issue limit or are completing the form 31 or more days from the date that the proposed insureds became eligible.

Refer to the Group Policy for types of coverage available and eligible amounts of insurance

**PLEASE COMPLETE IN FULL**

**IMPORTANT**  
Submit with completed Enrollment form.

**EMPLOYER SECTION**

Group #	Div. #	Employer/Group Name
Social Security #		Employee Name ( <i>Last, First, Middle Initial</i> )
Telephone #		Address

**PROPOSED INSURED(S)**

Name	Relationship	Date of Birth	Height	Weight

**REASON**

**NEW**

- Late Applicant
- Applying for Coverage in Excess of the Guaranteed Amount
- Applying for Supplemental Coverage
- Other \_\_\_\_\_

**CHANGE**

- Increase in Coverage
- Adding Spouse/Partner
- Increasing Spouse/Partner
- Adding Dependent Child(ren)
- Other \_\_\_\_\_

**APPLYING FOR . . .**

<b><u>YOU</u></b>	<b><u>LIFE</u></b>	<b><u>AD&amp;D</u></b> <small>(Evidence of Insurability does not apply)</small>	<b><u>VOLUNTARY LIFE</u></b>	<b><u>VOLUNTARY AD&amp;D</u></b> <small>(Evidence of Insurability does not apply)</small>
Current Insurance	_____	_____	_____	_____
Additional Insurance Requested	_____	_____	_____	_____
Total New Coverage	_____	_____	_____	_____
<input type="checkbox"/> Short Term Disability	\$ _____ <small>Weekly Benefit</small>			
<input type="checkbox"/> Long Term Disability	\$ _____ <small>Monthly Benefit</small>		<input type="checkbox"/> Other	\$ _____
<b><u>YOUR SPOUSE/PARTNER</u></b>	<b><u>LIFE</u></b>	<b><u>AD&amp;D</u></b> <small>(Evidence of Insurability does not apply)</small>	<b><u>VOLUNTARY LIFE</u></b>	<b><u>VOLUNTARY AD&amp;D</u></b> <small>(Evidence of Insurability does not apply)</small>
Current Insurance	_____	_____	_____	_____
Additional Insurance Requested	_____	_____	_____	_____
Total New Coverage	_____	_____	_____	_____
			<input type="checkbox"/> Other	\$ _____

**EVIDENCE OF INSURABILITY**

1A. Existing Coverage	Please list all life insurance and/or annuity contacts now in-force or pending on your life				
	Name of Company <i>(if replacement include Policy No.)</i>	Life Amount	AD&D Amount	Year Issued or Pending	Do you intend to replace or change this coverage if you and your dependents are approved for the insurance applied for on this application?
					<input type="checkbox"/> YES <input type="checkbox"/> NO
				<input type="checkbox"/> YES <input type="checkbox"/> NO	

**1B. To be Completed for ALL Proposed Insured(s) if Required by the Group Insurance Contract**

Have you used any form of tobacco products (cigarettes, pipe, cigars, chewing tobacco, nicotine gum or patches) within the past 12 months? \*\*      **Employee**    YES    NO      **Spouse/Partner**    YES    NO

\*\* *I understand and agree that if I have not answered these questions correctly 1) the coverage may be rescinded during the first two years from the certificate effective date, and 2) after that time, the sum payable and every other benefit will be adjusted to the amount which the premiums would have purchased if the questions had been answered correctly.*

2. Have ANY of the proposed insureds ever had or been told by a member of the medical profession that they had:
- A. 1) asthma or emphysema; 2) high blood pressure, stroke, heart or circulatory disease or disorder; 3) intestinal disease or disorder or ulcer; 4) diabetes; 5) leukemia, cancer, tumor or malignancy; 6) epilepsy, mental or nervous disease or disorder; 7) kidney or genito-urinary disease or disorder; or 8) disorder of the back, muscles, bones or joints?       YES    NO
  - B. Have any of the proposed insureds been treated for or been diagnosed by a member of the medical profession as having an immune deficiency disorder or AIDS (Acquired Immune Deficiency Syndrome)?       YES    NO
  - C. In the past 5 years, have any of the proposed insureds; 1) been hospitalized or had hospitalization recommended; 2) had a physical examination or medical test with other than normal results?       YES    NO
  - D. Do you or your spouse: 1) fly, or intend to fly, as pilot or crew member; 2) race or test any form of vehicle; 3) scuba dive; 4) hang glide or sky dive?       YES    NO
  - E. Has any proposed insured used on a regular basis or are they currently using or ever received treatment or consultation for the use of heroin, morphine, other narcotics, marijuana, barbiturates, amphetamines or hallucinogenic drugs or alcoholism?       YES    NO

3. Details for questions 2 - A, B, C, D, E answered "YES". Include question number.

Name	Disease or Injury	Date (s)	Details/Treatment	Names & Address of Attending Phy's & Hospitals

**REPRESENTATIONS AND NOTICE TO APPLICANTS**

I/we represent that the statements and answers in this Evidence of Insurability form are complete and true to the best of my/our knowledge and belief. I/we agree that this form shall form the basis for and become a part of the consideration for the insurance applied for.

Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

\_\_\_\_\_  
Signature of Applicant (Employee/Member)      Date      Signed & Dated at (City, State)

\_\_\_\_\_  
Signature of Applicant (Other than Employee/Member)      Date      Signed & Dated at (City, State)  
*(Employee/Member if the proposed insured is under 15)*

**Thank you for considering Boston Mutual Life Insurance Company as your insurance carrier.  
Your application will receive our immediate and full consideration.**